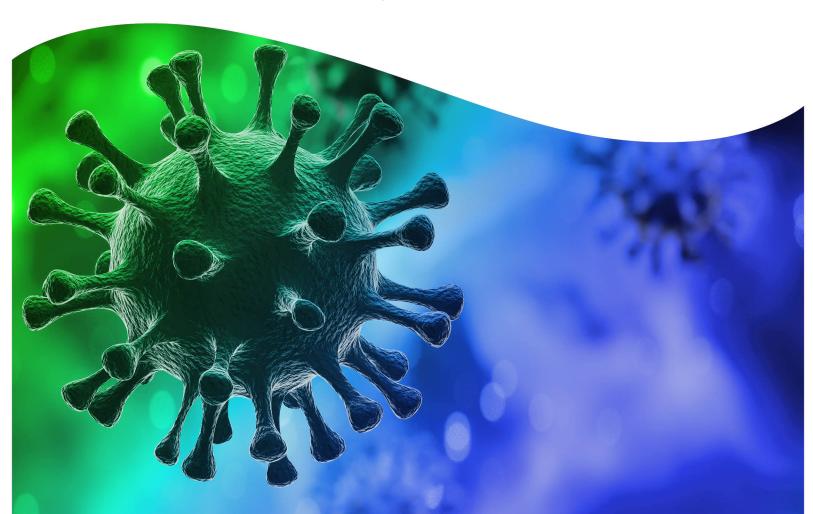


Rural Octord Economic Development

COVID-19

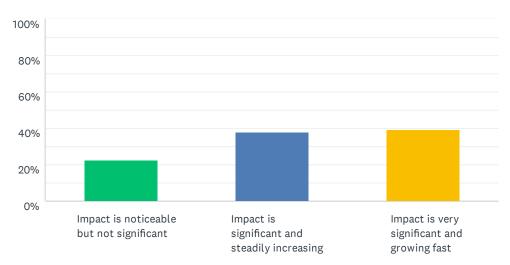
Business Impact Survey 1.0

April 2020



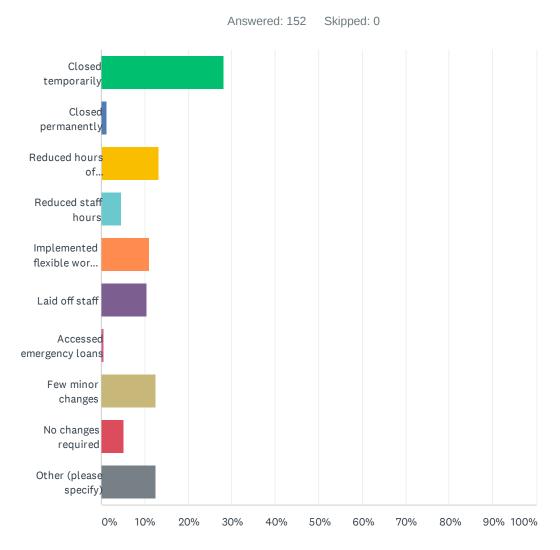
Q1 Which of the following best describes the impact of COVID-19 on your business right now?





ANSWER CHOICES	RESPONSES	
Impact is noticeable but not significant	22.37%	34
Impact is significant and steadily increasing	38.16%	58
Impact is very significant and growing fast	39.47%	60
TOTAL		152

Q2 What actions has your business taken as a result of COVID-19? (check all that apply)

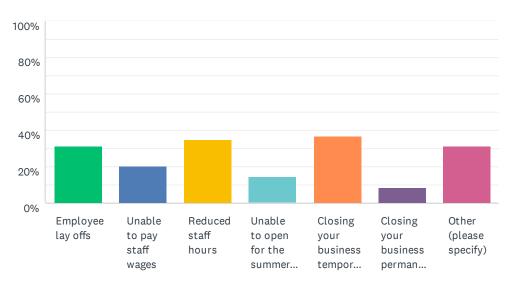


SurveyMonkey

ANSWER CHOICES	RESPONSES	
Closed temporarily	28.29%	43
Closed permanently	1.32%	2
Reduced hours of operations/production	13.16%	20
Reduced staff hours	4.61%	7
Implemented flexible work hours/ work-from-home options	11.18%	17
Laid off staff	10.53%	16
Accessed emergency loans	0.66%	1
Few minor changes	12.50%	19
No changes required	5.26%	8
Other (please specify)	12.50%	19
TOTAL		152

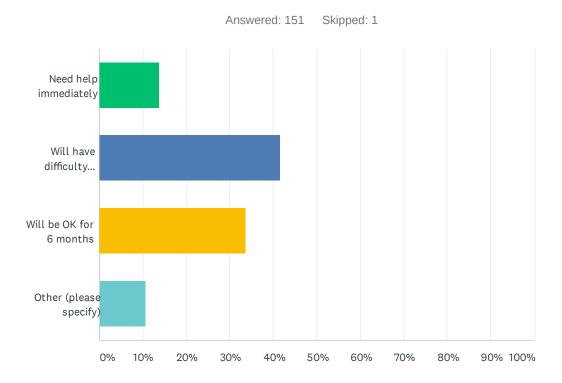
Q3 Looking ahead to the next 3 months, please indicate the risks your business is facing. (check all that apply)





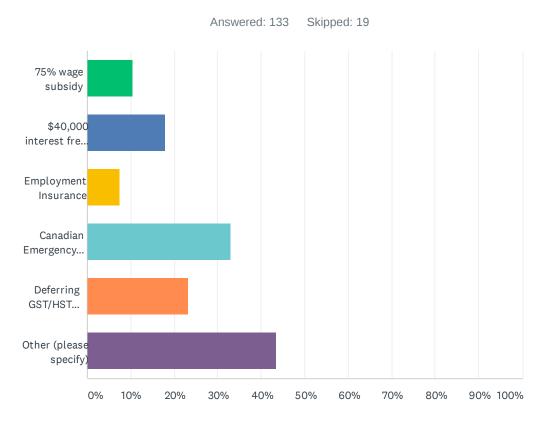
ANSWER CHOICES	RESPONSES	
Employee lay offs	31.58%	48
Unable to pay staff wages	20.39%	31
Reduced staff hours	34.87%	53
Unable to open for the summer season	14.47%	22
Closing your business temporarily	36.84%	56
Closing your business permanently	8.55%	13
Other (please specify)	31.58%	48
Total Respondents: 152		

Q4 If you have completed a cash flow projection for the next 6 months, what best describes your situation?



ANSWER CHOICES	RESPONSES	
Need help immediately	13.91%	21
Will have difficulty making ends meet in a few months time	41.72%	63
Will be OK for 6 months	33.77%	51
Other (please specify)	10.60%	16
TOTAL		151

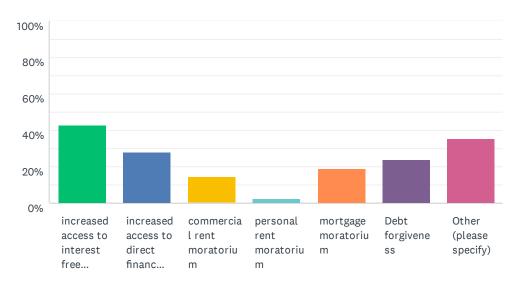
Q5 Have you applied for any COVID-19 government aid programs? (check all that apply)



ANSWER CHOICES	RESPONSES	
75% wage subsidy	10.53%	14
\$40,000 interest free loan	18.05%	24
Employment Insurance	7.52%	10
Canadian Emergency Response Benefit (CERB)	33.08%	44
Deferring GST/HST payments and/or customs duties until June 30, 2020	23.31%	31
Other (please specify)	43.61%	58
Total Respondents: 133		

Q6 What other forms of financial aid do you require during COVID-19? (check all that apply)

Answered: 133 Skipped: 19



ANSWER CHOICES	RESPONSES	
increased access to interest free loans	42.86%	57
increased access to direct financial aid	27.82%	37
commercial rent moratorium	14.29%	19
personal rent moratorium	2.26%	3
mortgage moratorium	18.80%	25
Debt forgiveness	24.06%	32
Other (please specify)	35.34%	47
Total Respondents: 133		

Q7 What help do you need from your Municipal, Provincial or Federal governments right now?

Answered: 152 Skipped: 0

Prudent Spending

Reduce Red Tape

Declare A State Of Emergency

Internet Public Safety Awareness
Advertising Help

LEADERSHIP PPE Supplies

Government Program Navigation

PROPERTY TAX RELIEF

Immediate Financial Aid

Interest Free Loans

Essential Service Worker GrantsSupport Local Food Programs

Support Expansion Projects

Building Permit & Construction Clarity

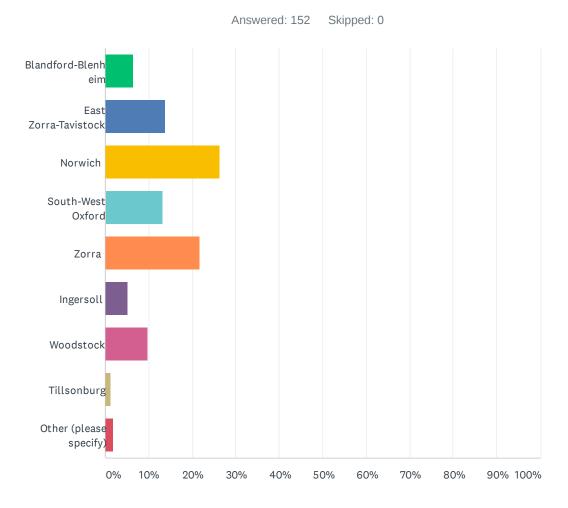
GRANTS

Increase Covid Testing

Keep Municipality Open

Burial Permits

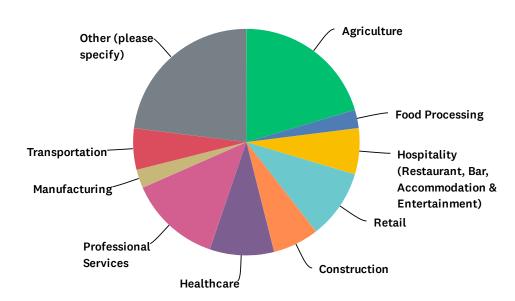
Q8 Where is your business located?



ANSWER CHOICES	RESPONSES	
Blandford-Blenheim	6.58%	10
East Zorra-Tavistock	13.82%	21
Norwich	26.32%	40
South-West Oxford	13.16%	20
Zorra	21.71%	33
Ingersoll	5.26%	8
Woodstock	9.87%	15
Tillsonburg	1.32%	2
Other (please specify)	1.97%	3
TOTAL		152

Q9 What industry is your business part of?

Answered: 152 Skipped: 0



ANSWER CHOICES	RESPONSES	
Agriculture	20.39%	31
Food Processing	2.63%	4
Hospitality (Restaurant, Bar, Accommodation & Entertainment)	6.58%	10
Retail	9.87%	15
Construction	6.58%	10
Healthcare	9.21%	14
Professional Services	13.16%	20
Manufacturing	2.63%	4
Transportation	5.92%	9
Other (please specify)	23.03%	35
TOTAL		152